

Celebrating his 50th in a *special* way!



Marshall Bartlett '61

Marshall Bartlett has loyally supported St. Paul's School every year since he graduated in 1961. Since 2006 he has served as the Main Agent for his form, and for two years he has been involved with his Form's 50th Reunion fundraising as its co-chair.

Marshall has decided to generously move forward on two fronts:

- He has made a significant commitment to the Alumni Fund and pledged ahead for four additional years.
- He and his wife, Margaret, have entered into a charitable gift annuity that will provide them with fixed secure payments for life.

"I wanted to help SPS while maintaining our retirement income," he said. "Additionally, with a charitable gift annuity I was able to defer the capital gains that I otherwise would have faced all at once." Left unsaid was the significant tax deduction that he received in the year of funding.

Alumni fund, capital, and planned gifts all count in your Form's reunion total gift. To explore if a charitable gift annuity makes sense for you, please contact Bob Barr, Director of Gift Planning at 603-229-4875; rbarr@sps.edu or visit our web site at www.sps.edu/plannedgiving.