

A Profile in Giving: Courtney Folgeman '00



EDUCATION: SPS 2000
California Institute of Technology 2004
Boston University

PROFESSION: Taking a series of exams to
become an actuary.

WHILE AT SPS: Graduated cum laude with
distinction in math and science. Received
the Vanderpoel Prize in the Natural Sciences.
Awarded the John Hargate Medal for the highest rank in mathematics.

HOME: Boston, Mass.

WHY SHE SUPPORTS SPS: "St. Paul's School gave me an education in life," she says.
"It was small enough to meet people you wouldn't normally meet. The teachers
cared for students like family. I have never been to a place that has used money for
its students so well."

HER FIRST PLANNED GIFT: Courtney became the newest (and youngest) member of
the John Hargate Society by making SPS the beneficiary of her retirement account. "I'll
never miss the money," she says before adding quickly, "I want to make sure that the
School has the resources to provide for other students as they did for me."

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—Courtney Folgeman '00

Retirement accounts as well as other Income in Respect to Decedent (IRD) assets are taxed twice at death, with federal income tax and federal estate tax. By donating your IRD assets to St. Paul's School at death they will neither be taxed as part of your estate nor will your heirs have to pay income tax on these same assets. Additionally, irrevocable planned gifts count in total form-giving at reunion.

For additional information on this and other strategies, please contact Bob Barr, Director of Gift Planning, rbarr@sps.edu or 603-229-4875.